



### **Personal Retirement Bond (PRB)**

<b>PRB Fund Size</b>	<b>AMC (Includes Commissions)</b>	<b>Commission Payable</b>
€100,000 to €500,000	0.75%	0.25%
Over €500,000	0.6%	0.25%

\*Minimum Fee of €750 to Newcourt

### **Approved (Minimum) Retirement Funds (ARF/AMRF)**

<b>ARF Fund Size</b>	<b>AMC (Includes Commissions)</b>	<b>Commission Payable</b>
€100,000 to €299,999	1%	0.25%
€300,000 to €499,999	0.75%	0.25%
Over €500,000	0.5%	0.15%

\*Minimum Fee of €750 to Newcourt

### **Personal Retirement Savings Accounts (PRSA)**

<b>PRSA Fund Size</b>	<b>AMC (inclusive Commissions)</b>	<b>Commission Payable</b>
Less than €25,000	2.5%	No Commission
Between €25,000 & €99,999	1.5%	No Commission
Between €100,000 & €499,999	1%	0.25%
Between €500,000 & €1,999,999	0.5%	0.15%
Between €2,000,000 & €4,999,999	0.4%	0.10%
Over €5,000,000	0.25%	No Commission

### **Small Self Administered Pension Scheme (SSAPS)**

<b>SSAPS</b>	<b>Set up Fee</b>	<b>Annual Fee</b>	<b>Commission Payable</b>
Less than €1,000,000	Case Dependent	0.5% + VAT	In addition
Over €1,000,000	Case Dependent	0.35% + VAT	In addition
Minimum Fee	Case Dependent	€900 + VAT	In addition
With Mortgage Minimum Fee	Case Dependent	€1500 + VAT	In addition

**Note:**

**We may charge an additional fee where clients hold multiple properties in their pension structure**